

So you're interested in switching your adviser?

It's as easy as 1, 2, 3!

- 1. Fill out shaded boxes on this interactive form.**
- 2. Print the form and sign the document in black ink.**
- 3. Post the completed form to our postal address found in the form.**





Lower My Charges Ltd
Britannia House
Caerphilly Business Park
Caerphilly
CF83 3GG

t: +44 (0) 2921 679112
e: info@lowermycharges.com
www.lowermycharges.com

Provider Name & Address:

Client Name & Address:

Date: _____

Dear Sirs,

LETTER OF APPOINTMENT

Re: Plan No: _____

Policy Type: _____

Product Provider: _____

With reference to the above policy, and any additional policies that I (We) hold with you which are not listed here; please accept this letter as my (our) authorisation for you to now appoint as Adviser:

**LOWER MY CHARGES LTD,
BRITANNIA HOUSE,
CAERPHILLY BUSINESS PARK,
CAERPHILLY,
CF83 3GG**

Att: Rachael Jenkins

Email: rachael@lowermycharges.com

Telephone: 02922 672021

Lowermycharges.com is a trading name of Lower My Charges Ltd which is an appointed representative of The Wealth Management Group LLP which is authorised and regulated by the Financial Conduct Authority (FCA 816339), and has my full authority to:

- Request any information from you that they may require in connection with this plan.
- Provide full information on request on any other plan I (We) hold with you

I (We) would be grateful if you would confirm, directly to Lower My Charges Ltd that this Authority is in place and ensure that any requests for information from them receive your prompt attention.

Yours faithfully,

Client Name: _____

Signature: _____